**INTEREST RATES MARKET NOTICE**

**Date: 5 June 2019**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVFB25”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 7 June 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R694,000,000.00

**Total Amount Following Tap Issue** R 1,554,000,000.00

**Bond Code** DVFB25

**Nominal Issued** R 694,000,000.00

**Issue Price** 100.164452%

**Coupon** 8.575% (3 Month JIBAR as at 28 May 2019 of 7.125% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2024

**Books Close Date(s)** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 7 June 2019

**Date Convention** Following

**Interest Commencement Date** 31 May 2019

**First Interest Date** 31 August 2019

**ISIN No.** ZAG000159922

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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